Planned Giving Seminar

TOPIC: **Planned Giving**
Planning your estate is a personal matter, and who better to work with than a knowledgeable attorney? Quarles & Brady views estate planning as an ongoing process that comes into play at natural stages of professional and personal life, and assists in setting a financial and legal course that enables individuals and families to more effectively direct their own futures.

PRESENTER: Matthew S. Dana, JD, LLM, CPA, CLU of Quarles & Brady, LLP

DATE: Thursday, March 5, 2015

TIME: 1:00 p.m. – 3:00 p.m.

LOCATION: Licano's
"Upstairs" Room
573 West Deuce of Clubs, Show Low, AZ

RSVP: **Call 1.855.768.4968** or visit
www.summithealthcare.net/educationandresources to RSVP

About the Presenter

Matthew Dana is a partner with Quarles & Brady, LLP. He practices exclusively in the area of wealth preservation, including estate planning, asset protection planning, and retirement planning. In order to remain on the cutting edge of his practice, Matt constantly monitors recent developments and Tax Court cases, and he attends numerous national estate planning conferences each year.

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